

Major Donor and Independent Expenditure Committee Campaign Statement

(Government Code Sections 84200-84216.5)

MAJOR DONOR AND INDEPENDENT EXPENDITURE
COMMITTEE STATEMENT

Type or print in ink.

☐ Amendment

SEE INSTRUCTIONS ON REVERSE

| | | | |
|---|---|------------|----------------------------|
| Statement covers period from <u>01/01/2017</u> through <u>12/31/2017</u> | Date of election if applicable: (Month, Day, Year) _____ | Date Stamp | CALIFORNIA FORM 461 |
| | | | 1/4 |
| | | | For Official Use Only |

1. Name and Address Of Filer

NAME OF FILER

(Include name(s) of all affiliated entities whose contributions are included in this statement.)
Los Angeles Association of Health Underwriters

MAILING ADDRESS (NO. AND STREET)

CITY STATE ZIP CODE

Sacramento CA 95833

RESPONSIBLE OFFICER

(If filer is other than an individual)

Bobbi Kaelin

AREA CODE/DAYTIME PHONE

2. Nature and Interests of Filer (Complete each applicable section.)

☐ A FILER THAT IS AN INDIVIDUAL MUST LIST THE NAME, ADDRESS, AND BUSINESS INTERESTS OF EMPLOYER OR, IF SELF-EMPLOYED, THE NAME, ADDRESS, AND NATURE OF THE BUSINESS

NAME OF EMPLOYER/BUSINESS

BUSINESS INTERESTS

ADDRESS OF EMPLOYER/BUSINESS

☐ A FILER THAT IS A BUSINESS ENTITY MUST DESCRIBE THE BUSINESS ACTIVITY IN WHICH IT IS ENGAGED

☒ A FILER THAT IS AN ASSOCIATION MUST PROVIDE A SPECIFIC DESCRIPTION OF ITS INTERESTS

Health Insurance Underwriters

☐ A FILER THAT IS NOT AN INDIVIDUAL, BUSINESS ENTITY, OR ASSOCIATION MUST DESCRIBE THE COMMON ECONOMIC INTEREST OF THE GROUP OR ENTITY

3. Summary

(Amounts may be rounded to whole dollars.)

- Expenditures and contributions (including loans) of \$100 or more made this period. (Part 5.) \$ 12600.00
- Unitemized expenditures and contributions (including loans) under \$100 made this period..... \$ 0.00
- Total expenditures and contributions made this period. (Add Lines 1 + 2.) **SUBTOTAL** \$ 12600.00
- Total expenditures and contributions made from prior statement. (Enter amount from Line 5 of last statement filed. If this is the first statement for the calendar year, enter zero.) \$ 0.00
- Total expenditures and contributions (including loans) made since January 1 of the current calendar year. (Add Lines 3 + 4.).....**TOTAL** \$ 12600.00

4. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed the statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 01/22/2018
DATE

By Bobbi Kaelin
SIGNATURE OF INDIVIDUAL DONOR OR
RESPONSIBLE OFFICER IF OTHER THAN AN INDIVIDUAL

Major Donor and Independent Expenditure Committee Campaign Statement

Type or print in ink.
Amounts may be rounded
to whole dollars.

INDEPENDENT EXPENDITURE COMMITTEE AND
MAJOR DONOR COMMITTEE STATEMENT

| | |
|--|----------------------------|
| Statement covers period from 01/01/2017 through 12/31/2017 | CALIFORNIA FORM 461 |
| | 2/4 |

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Los Angeles Association of Health Underwriters

5. Contributions (Including Loans, Forgiveness of Loans, and Loan Guarantees) and Expenditures Made

(If more space is needed, use additional copies of this page for continuation sheets.)

| DATE | NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | TYPE OF PAYMENT | DESCRIPTION OF PAYMENT (IF OTHER THAN MONETARY CONTRIBUTION OR LOAN) | CANDIDATE AND OFFICE, MEASURE AND JURISDICTION, OR COMMITTEE | AMOUNT THIS PERIOD | CUMULATIVE AMOUNT RELATIVE TO THIS CANDIDATE, MEASURE, OR COMMITTEE |
|--------------------|---|--|---|--|--------------------|--|
| 05/09/2017 | California Association of Health Underwriters Political Action Committee Sacramento CA 95814 ID: 892177 Reference No: INC:PT5:48368 | <input checked="" type="checkbox"/> Action Committee Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 2500.00 | Calendar Year \$ 12600.00 Other \$ 0.00 |
| 05/09/2017 | California Association of Health Underwriters Political Action Committee Sacramento CA 95814 ID: 892177 Reference No: INC:PT5:48369 | <input checked="" type="checkbox"/> Action Committee Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 100.00 | Calendar Year \$ 12600.00 Other \$ 0.00 |
| 07/26/2017 | California Association of Health Underwriters Political Action Committee Sacramento CA 95814 ID: 892177 Reference No: INC:PT5:48738 | <input checked="" type="checkbox"/> Action Committee Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 4700.00 | Calendar Year \$ 12600.00 Other \$ 0.00 |
| 07/26/2017 | California Association of Health Underwriters Political Action Committee Sacramento CA 95814 ID: 892177 Reference No: INC:PT5:48739 | <input checked="" type="checkbox"/> Action Committee Contribution <input type="checkbox"/> Loan <input type="checkbox"/> Non-Monetary Contribution <input type="checkbox"/> Independent Expenditure | | NO: <input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose | 5300.00 | Calendar Year \$ 12600.00 Other \$ 0.00 |
| SUBTOTAL \$ | | | | | 12600.00 | |

TEXT ANNOTATION

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|------------------------|--------|----------------------|---------------|
| Schedule | F461P5 | Reference No: | INC:PT5:48739 |
| Restricted Use Account | | | |

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| Schedule | F461P5 | Reference No: | INC:PT5:48738 |
| All Purpose Account | | | |

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| Schedule | F461P5 | Reference No: | INC:PT5:48369 |
| All Purpose Account | | | |

TEXT ANNOTATION

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Schedule F461P5
All Purpose Account

Reference No: INC:PT5:48368